



month, close the purchase of the pipeline, which would enable them to offer turnkey to pipeline completion to their own pipeline for the wells Chris Jeffries offered to OMDA.

4. Chris Jeffries showed me roads along which the pipeline ran and industrial facilities into which the pipeline was tied, discussed municipalities including Bowling Green that could rely upon the pipeline, and generally presented the partnership as a turnkey operation with its own rigs to drill wells and its own pipeline to sell gas to end users.

5. Chris Jeffries explained each of the partners' strengths to me. He told me that Anthony Young, as Oil man of the year, brought credibility to the partnership and to the investment opportunity. He told me that Max Golden was the brains behind the whole deal and would handle the contracts and other legal paperwork as well as buying and selling wells on the Gernt lease to hook into the partnership's pipeline. He also told me that Max Golden was "drilling like crazy" with investors' money to load the pipeline with gas, and had plans to drill over 150 wells.

6. Chris Jeffries told me that he represented the partnership in selling investments in wells to connect to the pipeline as well as investments in up to 50% of the pipeline itself, and would ultimately run the pipeline company. He told me that the pipeline was a 'done deal.'

7. Chris Jeffries also told me that the partnership's pipeline acquisition would allow the partnership and its investors to accomplish two goals vital to OMDA's \$150,000.00 investment opportunity in wells. First, the partnership would control the gas transportation and sales on the 46,000 acres the partnership supposedly had under lease, including the Gernt lease where Young would drill 3 gas wells for OMDA, and on other

leases around the pipeline, and specifically quoted \$.50/MCF for transportation of gas. He told me that control of the gas transportation and sales was integral to OMDA's \$150,000.00 investment because the gas pipeline company to whom they had been selling gas had substantially reduced production and the 'done deal' on the partnership's new pipeline would allow the partnership to sell its gas and investors' gas at a competitive advantage. Second, the partnership would serve existing towns and corporate manufacturing users because the pipeline was actually a large system with numerous pipelines. The partnership plan that Jeffries described to me included doing intensive sales to get more commercial users and residential users in towns and in cities.

8. Chris Jeffries gave me Max Golden's phone number, 912-418-1577, and suggested that I call Golden as a reference for OMDA's \$150,000.00 investment. I called and talked with Golden twice. During our first phone conversation, Golden confirmed to me that he was drilling on the Gernt lease with his partner, Young, and handling the legal paperwork. During the second phone conversation in January 2006, I complained to Golden about various lies to OMDA by Chris Jeffries and Anthony Young. Golden told me, 'You can't always get straight answers out of Anthony [Young], but you can always trust Chris [Jeffries].' Golden also told me that the partnership was 'close' to being hooked up to their pipeline, but had some additional equipment they needed to get.

9. I personally toured the Gernt lease, which was dependent upon the pipeline, with Chris Jeffries and observed producing gas wells that were hooked into the gas pipeline supposedly owned by the partnership. Chris Jeffries assured me in January 2006 that the gas wells in which OMDA had invested were hooked into the partnership's pipeline; however, OMDA's gas wells did not appear to me to have ever been hooked into the

pipeline based upon my visual inspection. Chris Jeffries explained that the OMDA wells were not hooked into the pipeline when we visually inspected them because they would be separately metered."

Further affiant sayeth not.

William Dion  
William Dion

SWORN TO and SUBSCRIBED before me by William Dion on April 12, 2006.

Scott D. Kelley  
Notary Public in and for the  
State of SC

*[Handwritten signature]*

