

# SHAREHOLDER BULLETIN

## OMDA Oil & Gas, Inc. Announces Shareholder Mailing

### Quick Facts:

**Stock Symbol:** OMOG

**YTD High:** \$0.0161

**YTD Low:** \$0.004

**Outstanding Shares:**

1,699,000,419

**Transfer Agent:**

Signature Stock Transfer

972-612-4120

**Contact Info:**

[IR@OMOGOIL.COM](mailto:IR@OMOGOIL.COM)

800-621-0113

[WWW.OMOGOIL.COM](http://WWW.OMOGOIL.COM)

OMDA Oil & Gas, Inc. will be mailing out a notification letter to the current shareholder base. This mailing is being facilitated through ADP and will inform all shareholders that the current common authorized share count has been raised from 1,700,000,000 to 2,500,000,000. This action was taken with consent from 59% of the total capital stock entitled to vote. Management, as stated in the June 10th newsletter, outlined that raising these shares was needed from a corporate governance standpoint. The company will need to have some equity capital available for the hiring of new officers and directors, future acquisitions, and capital raises. Once again, the company is determined to do all future fund raises with restricted stock to prevent further dilution in the marketplace. Also, any additional funds raised will be applied to continuing efforts to bring accounting up to date, acquiring new projects, and to aggressively fight our current lawsuits against Lanza et al and Young Oil Corp.

The above mentioned letter is as follows:

Dear Shareholder:

Please be advised that the Company has filed a Certificate of Amendment to its Certificate of Incorporation with the State of Delaware. The Certificate of Amendment increased the authorized common shares from 1,700,000,000 to 2,500,000,000. The authorized preferred shares remained unchanged. A copy of the filed Certificate of Amendment is attached hereto.

The Amendment to the Certificate of Incorporation was approved by written consent in accordance with Section 242 of the Delaware General Corporations Law, by a vote of 59% of the total capital stock entitled to vote.

The Board of Directors recommended the Amendment to the Certificate of Incorporation to provide greater capital stock for future acquisitions, stock compensation and capital raises.

Adam Barnett  
Chairman  
OMDA Oil & Gas, Inc.