

SHAREHOLDER BULLETIN

Quick Facts:**Stock Symbol:** OMOG**YTD High:** \$0.0065**YTD Low:** \$0.0038**Outstanding Shares:**

1,626,000,419

Transfer Agent:Signature Stock Transfer
972-612-4120**Contact Info:**IR@OMOGOIL.COM

800-621-0113

WWW.OMOGOIL.COM**OMDA OIL & GAS INC. OFFERS
UPDATE**

Over the past few months, OMDA has changed the frequency of its newsletters, press releases, and other means of communications. This was in an effort to increase the overall efficiency of our Investor Relations Infrastructure. OMDA has always believed in maintaining active communication with its partners, but never putting out information just for the sake of releasing "something". The company wishes to express their sincere gratitude for everyone's patience during this "quiet time." The company would also like to take this time to re-emphasize that all newsletters are now not on a regular schedule, but will be released when significant company developments occur.

Adam Barnett, Chairman, recently stated, "While the company has not put out press releases or newsletters with the same regularity as it once did, rest assured that management has been moving forward on all fronts. We have been hard at work exploring and researching new projects, as well as, pursuing our legal endeavors against Lanza et al. with great resolve." Barnett further stated, "I truly appreciate all the patience our shareholders have exhibited over the past few months, and look forward to sharing some very good updates with our Shareholder base next week."

This Newsletter may include forward-looking statements made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995 that involve risks and uncertainties regarding various aspects of the OMDA. The Company is not obligated to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this letter.